

Provisional Notice of the Interim Results

of the public tender offer by

CNAC Saturn (NL) B.V., Amsterdam, the Netherlands

for all publicly held registered shares with a nominal value of CHF 0.10 each of

Syngenta AG, Basel, Switzerland

On March 8, 2016, CNAC Saturn (NL) B.V., a private company with limited liability ("*besloten vennootschap met beperkte aansprakelijkheid*") incorporated under the laws of the Netherlands, having its corporate seat in Amsterdam and registered with the trade register of the Dutch Chamber of Commerce under number 65434552 (the **Offeror**), published the offer prospectus (the **Offer Prospectus**) for its public tender offer in accordance with articles 125 *et seq.* of the Financial Market Infrastructure Act (the **Offer**) for all publicly held registered shares of Syngenta AG (**Syngenta**) with a nominal value of CHF 0.10 each (each, a **Syngenta Share**). The offer price for each Syngenta Share amounts to USD 465 in cash, less the gross amount of any dilutive effects in respect of the Syngenta Shares prior to the Settlement of the Offer, as further described in the Offer Prospectus.

Terms not defined herein have the meaning assigned to such terms in the Offer Prospectus.

Provisional Interim Results

Based on preliminary numbers, the participation of the Offeror and the persons acting in concert with the Offeror as of the end of the main offer period on May 4, 2017, 4:00 p.m. CEST (the **Main Offer Period**), is 74,754,934 Syngenta Shares in total (including 9,337,571 Syngenta Shares represented by 46,687,851 ADSs), corresponding to 80.75 % of the issued voting rights and the issued share capital of Syngenta (participation rate), and consists of:

- a total of 74,551,314 Syngenta Shares (including 9,337,571 Syngenta Shares represented by 46,687,851 ADSs) which based on preliminary numbers were tendered into the Offer or the U.S. Offer until the expiration of the Main Offer Period, corresponding to 80.71 % of the 92,374,529 Syngenta Shares to which the Offer relates as of the end of the Main Offer Period (success rate); and
- 203,620 Syngenta Shares which the Offeror and the persons acting in concert with the Offeror held as of the end of the Main Offer Period.

The following overview illustrates the interim results based on preliminary numbers:

	Number of Syngenta Shares	Share capital/ Voting rights (participation rate)	Success rate
Syngenta Shares tendered into the Offer	74,551,314	80.53%	80.71%
Syngenta Shares held by the Offeror and the persons acting in concert with the Offeror as of the end of the Main Offer Period	203,620	0.22%	
Provisional interim results	74,754,934	80.75%	

Definitive Notice of the Interim Results; First Settlement, Additional Acceptance Period and Second Settlement

These interim results are provisional. The definitive notice of the interim results is expected to be published on May 10, 2017, before the opening of trading on the SIX Swiss Exchange on <http://www.chemchina.com/press> and submitted in electronic form to the major Swiss media, the major news agencies active in Switzerland, the major electronic media which distribute stock exchange information and the TOB. Subject to confirmation of the preliminary numbers in the definitive notice of the interim results, the Offer condition pursuant to Section B.8(1)(a) of the Offer Prospectus (*Minimum Acceptance Rate*) has been satisfied. Subject to the Offeror's rights under Section B.8 of the Offer Prospectus:

- the First Settlement of the Offer regarding Syngenta Shares that have been validly tendered and not withdrawn during the Main Offer Period is expected to occur on May 18, 2017;
- the Additional Acceptance Period of 10 Trading Days for the subsequent acceptance of the Offer will start on May 11, 2017, and run until May 24, 2017, 4:00 p.m. CEST, in accordance with Section B.6 (*Additional Acceptance Period*) of the Offer Prospectus; and
- the Second Settlement of the Offer regarding Syngenta Shares that have been validly tendered after the expiration of the Main Offer Period or that will be validly tendered during the Additional Acceptance Period is expected to occur on June 7, 2017.

Offer Restrictions

The Offer is subject to the Offer restrictions set forth in the Offer Prospectus. The Offer Prospectus may be obtained free of charge (in German, French and English) from Credit Suisse AG, Zurich (email: equity.prospectus@credit-suisse.com). The Offer Prospectus and other information concerning the Offer are also available at <http://www.chemchina.com/press>.

Syngenta AG	Swiss Security Number	ISIN	Ticker Symbol
Registered shares not tendered (first trading line)	1 103 746	CH001 103 746 9	SYNN
Registered shares tendered (second trading line)	31 612 454	CH031 612 454 1	SYNNE
Registered shares tendered (third line, not open for trading, for USD/CHF Conversion Facility)	31 631 324	CH031 631 324 3	-

May 5, 2017

Lead Financial Advisor



Financial Advisor



Financial Advisor and Offer Manager



Financial Advisor



Financial Advisor



Financial Advisor



Information Agent

